

# ***Gift Planning on the Run***

*A course for busy development professionals to easily learn the basics of planned giving*

**Presented by**

**Dallas Council of  
Charitable Gift Planners**

**Association of Fundraising Professionals  
Greater Dallas Chapter**

**In collaboration with The Dallas Foundation**

## **Important information**

### **Schedule:**

Classes are once a month from September 2018 through March 2019 from 3:30 p.m. to 5:30 p.m. We will skip December to accommodate everyone's busy Holiday.

### **Location:**

The Catholic Foundation Board Room: 12222 Merit Drive, Suite 850, Dallas. This is an office building called Merit Tower very close to the back of Medical City Dallas. The Catholic Foundation is on the 8th floor the building.

Free visitor parking is available on the front and sides of the building.

### **Course topics with dates:**

- What is Charitable Gift Planning? – 9/11/18, Facilitators: Kent Weimer and Michael George
- Establishing the Program – 10/9/18, Facilitators: Elizabeth Murray and Stephanie Marsden
- Donor-Centered Marketing – 11/13/18, Facilitators: Kal Grant and Anna LeBlanc
- DECEMBER HOLIDAY BREAK – NO SESSION!!
- Different Tools for Family Needs – 1/8/19, Facilitators: Meredith Camp and Kent Weimer
- What Your Donor Should Expect – 2/12/19, Facilitator: Jayne Grimes
- Making the Program Work – 3/5/19, Facilitators: Don Linnen and Cathy Sheffield

*All instructors are volunteers. We sincerely appreciate their time & commitment to the program.*

**SPACE IS LIMITED! To register for the course, go to**  
[www.dallascharitablegiftplanners.org](http://www.dallascharitablegiftplanners.org)

### **For more information or questions:**

Contact Dallas Council of Charitable Gift Planners board member and *Gift Planning on the Run* Chair, **R. Michael George** at 972-331-1637 or [mgeorge@catholicfoundation.com](mailto:mgeorge@catholicfoundation.com)